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**THE RESTAURANT GROUP PLC**

**PUBLICATION OF PROSPECTUS**

10 March 2021

Further to the announcement by The Restaurant Group plc (the “**Company**”) earlier today relating to its proposed capital raising by way of firm placing and placing and open offer (the “**Capital Raising**”), the Financial Conduct Authority has approved the combined prospectus and circular dated 10 March 2021 (the “**Prospectus**”) in connection with the Capital Raising and the Prospectus has been published by the Company.

The Prospectus contains further details of the Capital Raising and will be posted to shareholders of the Company that have elected to receive hard copies of such shareholder documentation as soon as practicable. The Prospectus is also available on the Company’s website at www.trgplc.com/investors/capitalraising/. The Prospectus contains notice of a general meeting to approve the Capital Raising, expected to be held at 11.00 a.m. on 29 March 2021.

Copies of the Prospectus and the Proxy Form for the general meeting will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.trgplc.com/investors/capitalraising/.

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Any offer to acquire the Company’s securities pursuant to the proposed Capital Raising referred to in these materials will be made, and any investor should make his, her or its investment, solely on the basis of information that will be contained in the Prospectus to be made generally available in the United Kingdom in connection with such Capital Raising. When made generally available, copies of the Prospectus may be obtained at no cost from the Company or through the website of the Company.

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