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12 November 2018

THE RESTAURANT GROUP PLC

Publication of Prospectus and Circular

Further to the announcement of the Company earlier this morning relating to the Rights Issue, the Company announces that the combined Class 1 circular and prospectus, in respect of the proposed Rights Issue and the proposed acquisition of Wagamama (the "**Prospectus**") was approved today by the Financial Conduct Authority. The Prospectus and form of proxy will be posted to shareholders today and the Prospectus has been published on the Company's website at www.trgplc.com.

Copies of the Prospectus have been submitted to the National Storage Mechanism and will be available for inspection at www.morningstar.co.uk/uk/nsm.

Copies of the Prospectus and form of proxy will also be available from the Company's offices at 5-7 Marshalsea Road, London SE1 1EP.

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A copy of this announcement will be made available at www.trgplc.com. The person responsible for this announcement on behalf of TRG is Kirk Davis, the Chief Financial Officer of the Company.

RBC Europe Limited ("**RBC**") is acting as lead financial adviser to TRG in connection with the Acquisition. J.P. Morgan Securities Plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) ("**JPMC**") is acting as financial adviser and sponsor to TRG in connection with the Acquisition and as underwriter on the Rights Issue.

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Any offer to acquire the Company's securities pursuant to the proposed Rights Issue referred to in these materials will be made, and any investor should make his investment, solely on the basis of information that will be contained in the prospectus to be made generally available in the United Kingdom in connection with such Rights Issue. When made generally available, copies of the prospectus may be obtained at no cost from the Company or through the website of the Company.

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